

# Research Report on Chinese Paper Manufacture Industry, 2008-2009



China Research and Intelligence Co., Ltd.

[www.shcri.com](http://www.shcri.com)

Tel: 86-21-6150-9706

Email: [report@shcri.com](mailto:report@shcri.com)

[sales@marketinfoguide.com](mailto:sales@marketinfoguide.com)

## Description

Chinese Paper Manufacture Industry consists of the paper pulp manufacture, paper manufacture and paper products manufacture.

From January to May, 2009, the sales revenue of Chinese paper and paper product industry totaled RMB 285.929 billion, rising by 0.24% YOY. At the end of May, the asset of Chinese paper and paper product industry was RMB 734.721 billion, increasing by 12.7% YOY; the growth rate decreased by 3.23% YOY; the quantity of enterprises was 9,683, increasing by 1,291 YOY; the annual number of practitioners in this industry was 1.3732 million in average, reducing by 12,900 YOY.

From January to May, 2009, the profit of Chinese paper and paper product industry was RMB 11.627 billion, reducing by RMB 3.821 billion YOY.

In 2009H1, the fixed asset investment in Chinese Paper Manufacture Industry was RMB 53.474 billion, rising by 18.3% YOY; the growth rate decreased by 10.60% YOY.

In 2009H1, the production of Chinese paper pulp was 9.0495 million tons, decreasing by 10.51% YOY. Productions of Henan, Shandong, Guangdong, Hebei and Hainan ranked among the Top 5. The aggregate production of the five regions took up 72.54% of the total production in China. Regions with comparatively higher growth rates were Guizhou, Hubei and Jiangxi.

In 2009H1, the output of Chinese machine-made paper and pressboard was 43.1039 million tons, rising by 5.2% YOY. Productions of Shandong, Zhejiang, Guangdong, Jiangsu and Henan ranked among the Top 5. The aggregate production of the five regions took up 69.73% of the total production in China. Regions with comparatively higher growth rates were Chongqing, Inner Mongolia, Guizhou, Hainan and Anhui.

In 2009H1, the output of Chinese newsprint paper was 2.2990 million tons, reducing by 8.6% YOY. Productions of Shandong, Hunan, Guangdong, Hebei and Fujian ranked among the Top 5. The aggregate production of the five regions accounted for 77.9% of the total production in China. Regions with comparatively higher growth rates were Inner Mongolia, Henna, Hunan and Sichuan.

In 2009H1, the output of Chinese paper products totaled 19.845 million tons, rising by 17.6% YOY. Productions of Guangdong, Zhejiang, Sichuan, Jiangsu and Shandong ranked among the Top 5. The aggregate production of the five regions accounted for 17.6% of the total production in China. Regions with comparatively higher growth rates were Sichuan, Ningxia, Jiangxi, Hunan and Jilin.

In 2009H1, the output of Chinese carton (corrugated case) was 9.8454 million tons. Productions of Guangdong, Zhejiang, Jiangsu, Shandong and Henan ranked among the Top 5. The aggregate production of the five regions took up 61.25% of the total production in China.

In 2009H1, the output of boxboard was 5.9080 million tons. Productions of Zhejiang, Hebei, Shandong, Henan and Anhui ranked among the Top 5. The aggregate production

of the five regions took up 61.03% of the total production in China.

Chinese Paper Manufacture Industry suffers less from the financial crisis compared with other industries. This is because the downstream of the Paper Manufacture Industry is of large scale; there is great demand in the downstream. Meanwhile, the industries in the downstream are widely distributed, which effectively eliminates demand decrease of some industries caused by the financial crisis.

Through this report, readers can acquire more information:

- Operation of Chinese Paper Manufacture Industry, 2008-2009H1
- Monthly production of Chinese paper pulp, 2008-2009H1
- Monthly production of Chinese paper products, 2008-2009H1
- Monthly production of Chinese newsprint paper, 2008-2009H1
- Price Trend of Chinese paper products, 2008-2009
- Import and export of Chinese Paper Manufacture Industry, 2008-2009H1
- Main events in Chinese Paper Manufacture Industry, 2008-2009
- Trend of Chinese Paper Manufacture Industry development, 2009-2010

Following persons are recommended to buy this report:

- Paper manufacturers
- Paper product distributors
- Importers and exporters of paper pulp
- Investors concerning Chinese Paper Manufacture Industry
- Research institutions concerning Chinese Paper Manufacture Industry
- Others concerning Chinese Paper Manufacture Industry

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