

# Research Report on Chinese Motorcycle Industry, 2008-2009



China Research and Intelligence Co., Ltd.

[www.shcri.com](http://www.shcri.com)

Tel: 86-21-6150-9706

Email: [report@shcri.com](mailto:report@shcri.com)

[sales@marketinfoguide.com](mailto:sales@marketinfoguide.com)

## Description

Chinese motorcycle manufacturing industry consists of the manufacturing of whole motorcycles, motorcycle parts and accessories.

From January to May, 2009, the sales revenue of Chinese motorcycle industry totaled RMB 78.785 billion, dropping by 1.01% YOY. The growth rate fell by 25.42% YOY. At the end of May, the asset of Chinese motorcycle manufacturing industry reached RMB 125.537 billion, increasing by 9.57% YOY. The growth rate was reduced by 6.05% YOY. There were 2,029 motorcycle manufacturers, growing by 250 YOY.

From January to May, 2009, the profit of Chinese motorcycle manufacturing industry was RMB 3.321 billion, increasing by RMB 592 million YOY. The loss of unprofitable enterprises came up to RMB 290 million, rising by 25.82% YOY. The growth rate grew by 0.54% YOY.

In 2009H1, the production of Chinese motorcycles was 11.896 million. Guangdong, Chongqing, Zhejiang, Jiangsu and Henan ranked among the Top 5, whose total production accounted for 84.96% of that in China

In 2009H1, the production of Chinese motorcycles dropped by 7.60% YOY. Tianjin, Shaanxi, Hebei, Guangxi and Liaoning achieved comparatively higher YOY production growth rates.

Though Chinese motorcycle manufacturing industry doesn't recover completely from the financial crisis, the demands are stimulated by the program of motorcycles going to the country side of Chinese central government. The adjustment of implementation program of National Emission Standard III gives opportunities to motorcycle manufacturers despite the unfavorable effects on testing institutions and supporting enterprises. During the present opportune period, Chinese competitive motorcycle enterprises begin to carry out investment and purchases overseas.

Through this report, readers can acquire more information:

- Operation of Chinese motorcycle industry, 2008-2009H1
- Monthly production of Chinese motorcycles, 2008-2009H1
- Production of Chinese motorcycles by region, 2009H1
- Main events in Chinese motorcycle industry, 2008-2009

Following persons are recommended to buy this report:

- Motorcycle manufacturers
- Motorcycle distributors
- Investors concerning Chinese motorcycle industry
- Research institutions concerning Chinese motorcycle industry
- Others concerning Chinese motorcycle industry

## **Table of Contents**

### **Overview of Chinese Motorcycle Industry, 2008-2009**

- Concept
- Scale
- Production
- Sales
- Profits

### **Main Regions of Chinese Motorcycle Industry, 2008-2009**

- Operations
  - +Sales Revenues
  - +Profits
- Production

### **Big Events in Chinese Motorcycle Industry, 2008-2009**

- Higher barriers to Access Motorcycle Production
- Opportunities to Motorcycle Enterprises by Adjustment of Implementation Program of National Emission Standard III
- Chongqing Will Become the Global Largest Motorcycle Base.
- Bottom fishing of Foreign Motorcycle R&D Centers by Lifan Group

### **Prediction on the Development of Chinese Motorcycle Industry, 2009-2010**

- Factors Affecting Development
- Development Trend

### **Selected Charts**

Chart Quantities of Chinese Motorcycle Producers, 2008-2009

Chart Production of Chinese Motorcycles, 2004-2009H1

Chart Sales of Chinese Motorcycle Industry, 2008-2009

Chart Production of Chinese Motorcycles by Region, 2009H1

## Product Order Form

To place an order via email, please fill in the information below and email the completed form to [report@shcri.com](mailto:report@shcri.com). If you have any questions please call 86-21-6852-1029 ext.601 or email to [sales@marketinfoguide.com](mailto:sales@marketinfoguide.com) , we will deal your questions as soon as possible.

### Order Information

Please verify that the product information is correct and select the format(s) you require.

<b>Product Name</b>	<b>Research Report on Chinese Motorcycle Industry, 2008-2009</b>		
<b>Product Format</b>		<b>Quantity</b>	<b>Price</b>
	Hard Copy		
	Electronic(Single License)		
	Electronic(Corporate License)		

*Notes: China Research and Intelligence (CRI) is not responsible for payment of sales tax or the collection of sales tax in any country in which CRI is not physically located.*

### Contact Information

Please enter all the information below in BLOCK CAPITALS

<b>Title</b>	<input type="checkbox"/> <b>Mr</b> <input type="checkbox"/> <b>Mrs</b> <input type="checkbox"/> <b>Dr</b> <input type="checkbox"/> <b>Miss</b> <input type="checkbox"/> <b>Ms</b> <input type="checkbox"/> <b>Prof</b>
<b>First Name</b>	
<b>Last Name</b>	
<b>Email Address*</b>	
<b>Job Title</b>	
<b>Organization/Company</b>	
<b>Address</b>	
<b>City</b>	
<b>Postal / Zip Code</b>	
<b>Country:</b>	
<b>Phone Number</b>	
<b>Fax Number</b>	

\*Please refrain from using free email accounts when ordering (e.g. Yahoo, Gmail, AOL, etc)