

Research Report on Chinese Textile Industry, 2008-2009



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Description

Chinese textile industry consists of cotton and chemical fiber weaving, printing & dyeing and finishing, wool weaving, dyeing and finishing, hemp weaving, silk weaving and finish machining, as well as the production of cotton, chemical fiber, wool, hemp and silk products. It has to be pointed out that Chinese textile industry does not include clothing manufacturing.

Chinese textile industry has been in recovery from the downturn of January and February of 2009. A number of indexes in 2009Q2 indicate that Chinese textile industry has begun to recover. From January to May of 2009, the sales revenue of Chinese textile industry was RMB 781.296 billion, rising by 5.16% YOY. At the end of May 2009, the asset in Chinese textile industry was RMB 1.468828 trillion, increasing by 7.9% YOY; the number of enterprises was 31,459, rising by 2,944 YOY.

At the end of May 2009, the sales revenue per capita of Chinese textile industry was RMB 133,400, rising by RMB 7,800 YOY. The asset per capita was RMB 250,800, increasing by 20,000 YOY. The sales revenue per company was RMB 24.8354 million, reducing by RMB 1.9105 million YOY. The asset per company was RMB 46.6902 million, decreasing by RMB 2.4643 million YOY.

Chinese government has strengthened the investment since 2009. Thus the fixed asset investment in the textile industry sees slight recovery. In 2009H1, the fixed asset investment in Chinese textile industry was RMB 78.081 billion, rising by 7% YOY. From January to May, the quantity of projects with over RMB 5 million (included) fixed asset investment was 5,766, rising by 2.98% YOY.

In 2009H1, the output of Chinese yarn was 10.962 million tons, rising by 9.40% YOY. The outputs of Shandong, Jiangsu, Henan, Zhejiang and Fujian ranked among the Top 5. The aggregate output of the five regions took up 73.75% of that in China.

In 2009H1, the output of Chinese cloth was 25.8 billion meters, rising by 0.20% YOY. The outputs of Zhejiang, Shandong, Jiangsu, Hubei and Hebei ranked among the Top 5. The aggregate production of the five regions accounted for 75.66% of that in China.

In 2009H1, the output of Chinese cotton cloth was 14.58 billion meters, increasing by 1.70% YOY. The outputs of Shandong, Jiangsu, Hubei, Hebei and Henan ranked among the Top 5. The aggregate production of the five regions took up 76.67% of that in China.

In 2009H1, the output of Chinese pure chemical fiber cloth was 7.04 billion meters, decreasing by 0.4% YOY. The outputs of Zhejiang, Jiangsu, Fujian, Shandong and Guangdong ranked among the Top 5. The aggregate production of the five regions took up 94.20% of that in China.

In 2009H1, the output of Chinese printing and dyeing cloth was 24.227 billion meters, rising by 3.38% YOY. The outputs of Zhejiang, Jiangsu, Guangdong, Shandong and Fujian ranked among the Top 5. The aggregate production of the five regions accounted for 89.84% of that in China.

In 2009H1, the output of Chinese cord fabric was 227,700 tons, increasing by 0.37% YOY. The outputs of Jiangsu, Shandong, Zhejiang, Henan and Anhui ranked among the Top 5. The aggregate production of the five regions took up 95% of that in China.

In 2009H1, the output of Chinese yarn-dyed fabric was 919.5949 million meters, rising by 9.36% YOY. The outputs of Jiangsu, Shandong, Zhejiang, Hunan and Guangdong ranked among the Top 5. The aggregate production of the five regions took up 84.90% of that in China.

Through this report, readers can acquire more information:

- Operation of Chinese textile industry, 2008-2009
- Output of Chinese cloth, 2008-2009H1
- Output of Chinese cotton cloth, 2008-2009H1
- Output of Chinese yarn, 2008-2009H1
- Import and export of Chinese cotton woven fabric, 2008-2009H1
- Import and export of Chinese silk fabric, 2008-2009H1
- Main events in Chinese textile industry, 2008-2009
- Prediction on the development of Chinese textile industry, 2009-2010

Following persons are recommended to buy this report:

- Textile enterprises
- Clothing manufacturers
- Textile and clothing distributors
- Cotton, wool and silk suppliers
- Investors concerning Chinese textile industry
- Research institutions concerning Chinese textile industry
- Others concerning Chinese textile industry

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